					255
65-0773649 H-G, Inc.	784	Ending			Statement
65-077364 Grace H-G, Inc.	13-3041784	Beginning			
II, Inc	59354	Ending			370
Grace H-G II, Inc		Beginning			
ldings, Inc	268	Ending			65-0773649
Grace Germany Holdings, Inc	65-0799268	Beginning			VO.08.01
	1	Ending			11:41:27
Grace Environmental, Inc.	13-3546067	nning			09/10/2001
					TB01RM
& Subsidiaries		Other liabilities	ligations s Reserve to Divestments - N tal Reserves - No tal Reserves - No tal Reserves - No rvice Liability Liabilities or Divest - Non-C rves - Non curren enefits Trust		
W.R. Grace & Co., & Subsidiaries	TICO FAGE & DECALL	Sch. L, Line 21 - Other liabilities	Long Term Lease Obligations Noncurrent Asbestos Reserve Accrued Reserve for Divestments - N Accrued Environmental Reserves - No Pensions and Profit Sharing - EAS Other Post Employment Benefits Liab General Corporate Self Insurance-No Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non-C Accrued Other Reserves - Non curren Compensation and Benefits Trust	Total	0SPSLN 5.000

				256
65-0773649 anagement Inc., 0537976	Ending			Statement
65-0773649 Litigation Management Inc., 65-0537976	Beginning			
e, Inc. and ns .485	Ending	109,031.	109,031.	7
Y - Grace Europe, Inc. and Divisions 13-2671485	Beginning	109,031.	109,031.	9 371
	Ending			65-0773649
nterna I 65-0	Beginning			V0.08.01
	Ending			11:41:27
Grace Hotel Services Corporation 13-3584911	ning			09/10/2001
II II II II II	· •		i II	TBOIRM
bsidiaries	r liabilities	tions serve restments - N Reserves - No Anting - FAS 8 Benefits Liab Insurance-No a Liability llities rivest - Non-C - Non curren its Trust		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. L, Line 21 - Other liabilities	Long Term Lease Obligations Noncurrent Asbestos Reserve Accrued Environmental Reserves - No Accrued Environmental Reserves - No Pensions and Profit Sharing - FAS B Other Post Employment Benefits Liab General Corporate Self Insurance-No Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non-C Accrued Other Reserves - Non current Compensation and Benefits Trust	Total	0SPSLN 5.000

				ı II	t 257
65-0773649 leum Libya, Inc	2816	Ending			Statement
65-0773649 Grace Petroleum Libya, Inc	13-6112816	Beginning			
rporation	34175	Ending			372
Grace Par Corporation	22-2234175	Beginning			
e Company		Ending			65-0773649
Grace Offshore Company	72-0502652	Beginning			VO.08.01
ervices		Ending			11:41:27
Grace Management Services	65-0391048	ning	16,947.	16,947.	09/10/2001
	11 41 11 11				TBOIRM
Subsidiaries		her liabilities	Reserve Divestments - N Divestments - N Breserves - No Sharing - FAS B t Benefits Liab if Insurance-No ice Liability abilities Divest - Non-C es - Non curren efits Trust		
W.R. Grace & Co., & Subsidiaries	1120 Page 4 Detail	Sch. L, Line 21 - Other liabilities	Long Term Lease Obligations Noncurrent Asbestos Reserve Accrued Reserve for Divestments - N Accrued Environmental Reserves - No Pensions and Profit Sharing - FAS 8 Other Post Employment Benefits Liab General Corporate Self Insurance-No Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non-C Accrued Other Reserves - Non curren Compensation and Benefits Trust	Total	08PSLN 5 000

					258
65-0773649	gton, Inc. 1320	Ending			Statement
-69-	Grace Washington, Inc. 22-2941320	Beginning	-14,200.	-14,200.	
	ures Corp. 02623	Ending			373
	Grace Ventures Corp. 13-3102623	Beginning		1 H 1 H 1 H 1 H 1 H 1 H 1 H 1 H 1 H 1 H	
	estors, Inc. 213	Ending			65-0773649
Direbasing Grace Tarnon Intestore In	race Tarpon Invest 65-0344213	Beginning			V0.08.01
		Ending			1 11:41:27
	Grace Recelvables Furchasing Inc. 58-2430942	Beginning			09/10/2001
	H H H H H H H H H H H H H H H H H H H				TBOIRM
Subsidiaries		ther liabilities	Reserve Divestments - N Divestments - No Sharing - FAS B nt Benefits Liab alf Insurance-No vice Liability nn abilities r Divest - Non-C ves - Non curren nefits Trust		
W.R. Grace & Co., & Subsidiaries	1120 Page 4 Detail	Sch. L, Line 21 - Other liabilities	Long Term Lease Obligations Noncurrent Asbestos Reserve Accrued Reserve for Divestments - N Accrued Environmental Reserves - No Pensions and Profit Sharing - EAS Other Post Employment Benefits Liab General Corporate Solf Insurance-No Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non-C Accrued Other Reserves - Non curren Compensation and Benefits Trust	Total	0SPSLN 5.000

				259
73649 e Inc.	117	Buding		Statement
65-0773649 Hanover Square Inc.	13-6112817	Beginning		
ibe Land	4444 4444	Ending		374
Guanica-Caribe Land		Beginning		
Inc.		nding		65-0773649
Gracoal, Inc.	75-1511800	Beginning		VO.08.01
na.		and in grant and in a second a		11:41:27
Gracoal II, Inc.		inning .		100/10/5001
				TBOIRM
. Subsidiaries		ther liabilities		e.
W.R. Grace & Co., & Subsidiaries		Sch. L, Line 21 - Other liabilities	Total	000 \$ NTS-800

49 s, Inc.		Ending			Statement 260
65-0773649 Monolith Enterprises, Inc.	52-0	nning			
, Inc.	42	Ending			375
LB Realty, Inc.			-99,913.	-99,913.	
Co., Inc.		Ending			65-0773649
Ichiban Chemicals Co., Inc.		Beginning			V0.08.01
		Ending			11:41:27
Homco International, Inc.	74-1614655	unning			09/10/2001
Ношо					TBOIRM
bsidiaries		r liabilities	tions serve vestments - N Reserves - No aring - FAS B Benefits Liab Insurance-No e Liability ilities ivest - Non-C - Non curren its Trust		
W.R. Grace & Co., & Subsidiaries		Sch. L, Line 21 - Other liabilities	Long Term Lease Obligations Noncurent Asbestos Reserve Accrued Reserve for Divestments - N Accrued Environmental Reserves - No Pensions and Profit Sharing - FAS B Other Post Employment Benefits Liab General Corporate Self Insurance-No Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non-C Accrued Other Reserves - Non curren Compensation and Benefits Trust	Total	0SPSLN 5.000

				261
65-0773649 dings Corp.	5677 Ending			Statement
65-0773649 MRA Holdings Corp.	65-0546677 			
ons	Ending	929,635,872. 10,905,000. 10,054,211. 69,634,566. 189,031,944. 5,596,908. 122,766,722. 122,766,722. 120,985.	1,347,251,211.	376
W.R. Grace & Co., Divisions	13-5114230 	886,47139 14,039,000 24,336,823 64,592,983 201,342,839 7,760,613 32,173,070 150,552 17,000 9,988	052,318.	
	53 Ending			65-0773649
Southern Oil,Resin, and Fiberglass, Inc.	59-0967853			VO.08.01
	Ending Be			11:41:27
Monroe Street, Inc	-0351863			09/10/2001
Monr	65. Beginning			
				TBO1RM
bsidiaries	مربة T. Tine 21 - Other liabilities	Long Term Lease Obligations Noncurrent Asbestos Reserve Accrued Reserve for Divestments - N Accrued Environmental Reserves - No Pensions and Profit Sharing - FAS 8 Other Post Employment Benefits Liab General Corporate Self Insurance-No Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non-C Accrued Other Reserves - Non curren Compensation and Benefits Trust		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	ine 21 - Othe	Long Term Lease Obligations Noncurent Asbestos Reserves - Accrued Reserve for Divestments - Accrued Reserves - Pensions and Profit Sharing - FAS Other Post Employment Benefits Ligeneral Corporate Sell Insurance- Maintenance and Service Liability Deferred Compensation Other Non Current Liabilities Accrued Reserves for Divest - Non Accrued Other Reserves - Non curr Compensation and Benefits Trust		000:
W.R. Grac 1120 Page	- 45 - 45 - 1	Long Term Noncurren Accrued E Accrued E Pensions Other Pos General C Maintenal	Total	0SPSLN 5.000

					262
65-0773649 ermedco, Inc.	0823	Ending			Statement
65-0773649 MRA Intermedco, Inc		Beginning			
Corporation	52056	Ending			377
Water Street Corporation	13-6152056	Beginning			
nd Corp.	646	Ending	90° 00° 1	-30,608.	65-0773649
al Corp. W.R. Grade Land Corp.		Beginning	· 909 '06 -	-30,609.	V0.08.01
		Ending			11:41:27
W.R. Grace Capital Corp.	13-2934061	Beginning			09/10/2001
	13 13 10 10 10 11				TBOIRM
Subsidiaries		Other liabilities	igations Reserve Bivestments - N al Reserves - No al Reserves - No al Reserves - No al Enclits Liab elf Insurance-No vice Liability vice Liability vice Liability vice Liability vice Liability riabilities r Divest - Non-C ves - Non curren nefits Trust		
W.R. Grace & Co., & Subsidiaries	1120 Page 4 Detail	Sch. L, Line 21 - Other liabilities	ob it it is	Total	0SPSLN 5.000

W.R. Grade & Co., & Subsidiaries		Grace Collections, Inc.	ons, Inc.					65-0773649	Oj.
1120 Fage 4 Decail	# # # # #	65-0419649							
Sch. L, Line 21 - Other liabilities		Beginning	Ending	; ;					
ase Obligations sbestos Reserve trow for Divestments ronmental Reserves ronmental Reserves mployment Benefits orate Self Insuranc and Service Liabili pensation rent Liabilities rves for Divest - N r Reserves - Non cu and Benefits Trust									
				;					
1004									
0SPSLN 5.000	TBOIRM	09/10/2001		11:41:27	VO.08.01	65-0773649	378	St	Statement

ون ا اعاد	Ending		-2,000.	Statement 264
65-0773649 W.R. Grace & Co., & Subsidiaries	Beginning	7.700	-2,000.	v
nts	Ending			თ
	Beginning			379
1	Ending			65-0773649
W.R. Grace & Co and Subs Elimination Co.	Beginning			VO.08.01
	Ending	-2,000.	-2,000.	11:41:27
Combined		-2,000.	-2,000.	09/10/2001
£ Subsidiaries	Retained Earnings		, 11	TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Sch. L, Line	Retained Darr	Total	0SPSLN 5 000

					265
0773649 Corporation	3359	Ending			Statement
65-0773649 Alewife Land Corporation	22-2603359	Beginni			
ston Ltd.	03361	Ending			380
Alewife Boston Ltd.	22-2603361	Beginning	i i		
1 Co., Inc.	4435	Ending			65-0773649
A-1 Bit & Tool Co., Inc.	22-2974435	ing			VO.08.01
ر. دي.	1 2 3 8 8 8	Ending			01 11:41:27
W.R. Grace & Co.	65-0773649	Beginning			09/10/2001
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail		Sch. L, Line 24 - Appropriated Retained Earnings	Retained Earnings-Appropriated		TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	=======================================	Sch. L, Line 24	Retained Earnin	Total	0SPSLN 5 000

					266
65-0773649 Coalgrace II, Inc.	355	Ending			Statement
	58-1969355	Beginning			
CCHP, Inc. CB Biomedical, Inc.	9166	Ending			1
	65-0679166	Beginning			381
		Ending			65-0773649
	13-3613597	Beginning		## ## ## ## ## ## ## ##	VO.08.01
a, Inc.		Ending			11:41:27
Assignment America, Inc.		ning			09/10/2001
W.R. Grace & Co., & Subsidiaries 1190 Dane & Detail		Retained Earnings			TBOIRM
W.R. Grace & Co., 1		Sch. L, Line 24 ·	Retained Earnings-Appropriated	Total	0SPSLN 5.000

				267
0773649 to Rico 0236	Ending			Statement
65-0773649 Darex Puerto Rico 13-2830236	Beginning			
Food N Fun Company 58-1505881	Ending			382
Creative	Beginning			
oducts Dubai, 6165	Ending			65-0773649
uction I 65-0	Beginning			VO.08.01
	Ending			01 11:41:27
	Beginning			09/10/2001
W.R. Grace & Co., & Subsidiaries 1120 Page & Detail	Sch. L, Line 24 - Appropriated Retained Earnings	Retained Farnings-Appropriated Appropriated		TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Sch. L, Line 2.	Retained Barni.	Total	0SPSLN 5.000

				<u>.</u>	268		
773649 nc.	245	Ending			Statement		
65-0773649 Ecarg, Inc.		Beginning					
YSTEMS, INC.	0825	Ending			383		
MRA STAFFING SYSTEMS, INC.	65-0180825	Beginning					
Amicon, Inc.					65-0773649		
	04-3137963	Beginning			VO.08.01		
its, Inc.			m.	Ending			11:41:27
Del Taco Restaurants, Inc.	75-1437918	ر ارو			09/10/2001		
Del					TBO1RM		
idiaries		Sch. L, Line 24 - Appropriated Retained Earnings	D B B B B B B B B B B B B B B B B B B B				
W.R. Grace & Co., & Subsidiaries		ne 24 - Appropi	Ketained karnings-Appropriated		0		
W.R. Grace		Sch. L, Li	Nerained b	Total	0SPSLN 5.000		

					269
773649 t, Inc.	942	Ending			Statement
65-0773649 GC Management, Inc.	65-1355942	Beginnin			
ners I, Inc.	4211	Ending			384
GC Limited Partners I, Inc.	65-0344211	Beginning			
	and Divisions 65-0422490				65-0773649
Grace Asia/Pa		Beginning			V0.08.01
	22-3003981				01 11:41:27
Five Alewife Boston, Ltd.		Beginning			09/10/2001
W.R. Grace & Co., & Subsidiaries		Retained Earnings			TBOIRM
W.R. Grade & Co	1120 Page 4 Detail	Sch. L, Line 24	Retained Earnin	Total	0SPSLN 5.000

65-0773649 asville Corp. -0382355	Ending		3 4 6 1 1 1 1 1 1 1 1 1 1	
65-0773649 GPC Thomasville Corp. 65-0382355	Beginning			
i, Inc. 599	Ending			
GN Holdings, Inc. 13-3613599	Beginning		# B B B B B B B B B B B B B B B B B B B	
	. :			
Gloucester New Communities Company, Inc. 13-2728098	Beginning			
	Ending Beg			
GEC Management Corp. 75-2283780	Beginning			
Subsidiaries	Sch. L, Line 24 - Appropriated Retained Earnings			
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. L, Line 24 - Apr	Retained Earnings-Appropriated	<u> Total</u>	

				271
65-0773649 micals, Inc. 3614662	Ending			Statement
ice Che	Beginning			
hemical Company of Cuba, Inc. 36-6110408	Ending			386
oj O	Beginning			
e 4.	Ending			65-0773649
Grace A-B, Inc. 22-2355544	Beginning			VO.08.01
	Ending			11:41:27
Grace A-B II, Inc. 58-1969353	i i			09/10/2001
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. L, Line 24 - Appropriated Retained Farnings	Retained Earnings-Appropriated		TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Sch. L, Line 24	Retained Earnin	Total	08PSLN 5 000

					272
0773649 Corporation	02	Ending			Statement
65-0773649 Grace Energy Corporation		Beginning			
ing Company	71397	Ending			387
Grace Drilling Company	73-0971397	1 '61 1			
Nystems, Inc.	187	Ending			65-0773649
Grace Culinary Systems, Inc.	52-1309187	Beginning			V0.08.01
	 				11:41:27
Remedium Group, Inc.	22-2312556	ing			09/10/2001
sidiaries		Sch. I, Line 24 - Appropriated Retained Earnings	Priated		TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Datail		Sch. L, Line 24 - Appro	Retained Earnings-Appropriated	Total	08PSLN 5 000

					273		
773649 Inc.	1784	Ending			Statement		
65-0773649 Grace H-G, Inc.	13-3041784	Beginning					
II, Inc	59354	Ending			388		
Grace H-G II, Inc	58-1969354						
oldıngs, İnc	1268	Ending			65-0773649		
Grace Germany Holdings, Inc	65-0799268	Beginning			V0.08.01		
				Ending			01 11:41:27
Grace Environmental, Inc.	13-3546067				09/10/2001		
£ Subsidiaries		Sch. L, Line 24 - Appropriated Retained Earnings		"	IBOIRM		
W.R. Grade & Co.,		Sch. L, Line	Retained Earn	Total	0SPSLN 5.000		

				274
65-0773649 Wanagement Inc., 0537976	Ending			Statement
tigation M	Beginning			
- Grace Europe, Inc. and Divisions 13-2671485	Ending		3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	389
y - Grace Eur Dlvis 13-26	Beginning			
nal Holdings 540	Ending			65-0773649
Grade International Holdings Inc. 65-0609540	·- 1	· ;		V0.08.01
	Ending			1 11:41:27
Grace Hotel Services Corporation 13-3584911	Beginning			09/10/2001
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. L, Line 24 - Appropriated Retained Earnings	Retained Earnings-Appropriated		TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Sch. L, Line 24	Retained Barni)	Total	0SPSLN 5.000

					275
773649 Libya, Inc		Ending			Statement
65-0773649 Grace Petroleum Libya, Inc	13-	Beginning			
orporation		Ending			390
Grace Par Corporation	22-22	Beginning			
e Company		Ending			65-0773649
Grace Offshore Company	72-0502652	E .			VO.08.01
Services	; ; ;	Ending			11:41:27
Grace Management Services	65-0391048	Beginning			09/10/2001
ldiaries					TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail		Sch. L, Line 24 - Appropriated Retained Earnings	Retained Earnings-Appropriated	Total	08PSLN 5 000

				276
773649 ton, Inc. 320	Ending			Statement
65-0773649 Grace Washington, Inc. 22-2941320	Beginning			
res Corp.	Ending			391
Grace Ventures Corp. 13-3102623	Beginning			
tors, Inc.	Ending			65-0773649
e Tarpon Investor 65-0344213	Beginning			VO.08.01
chasing Grac	Ending Begi			11:41:27
Grace Receivables Purchasing Grace Tarpon Investors, Inc. Inc. 58-2430942 65-0344213	Beginning En	·		09/10/2001
s Subsidiaries	Sch. L, Line 24 - Appropriated Retained Earnings	Retained Earnings-Appropriated		TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Sch. L, Line	Retained Ear:	Total	08PSLN 5.000

				277
773649 ire Inc. 817	1 🖼			Statement
65-0773649 Hanover Square Inc.	Beginning			
ibe Land t Corp.	Ending			392
Guanica-Caribe Land Development Corp.	65-050 Beginning			
in d.	300 Ending			65-0773649
Gracoal, Inc.	75-1511800 			V0.08.01
na.	Snding			01 11:41:27
Gracoal II, Inc.	110378		IL II II II II	09/10/2001
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Annountiated Retained Karninds	Retained Earnings-Appropriated		OO TEOIRM
W.R. Grace & Co.,	# 400	Retained to the control of the contr	Total	0SPSLN 5.000

					278
)773649 brises, Inc.	3918	Ending			Statement
65-0773649 Monolith Enterprises, Inc.	52-0913918	ing			
, Inc.	3942	Ending			393
LB Realty, Inc.	65-0378942				
Co., Inc.	0773652	Ending			65-0773649
., Inc. Ichiban Chemicals Co., Inc.		Beginning		# # # # # # # # # # # # # # # # # # #	V0.08.01
		Ending			01 11:41:27
Homco International, Inc.	74-1614655	Beginning			09/10/2001
£ Subsidiaries		 Sch. I, Line 24 - Appropriated Retained Earnings		"	IBOIRM
W.R. Grace & (1120 Page 4 Detail	Sch. L, Line	Retained Earn.	Total	0SPSLN 5.000

				279
65-0773649 dings Corp. 0546677	Ending			Statement
65-0773649 MRA Holdings Corp. 65-0546677	Beginning			
., - Conn., & ons 4230	Ending	0 ' - - - - - - - - -	-2,000.	394
W.R. Grace & Co., - (Divisions 13-5114230	Beginning	-2,000.	-2,000.	
	Ending			65-0773649
Southern Oil,Resin, and Fiberglass, Inc. 59-0967853	Beginning			V0.08.01
	Ending			01 11:41:27
e St 65-0	Beginning	· ·	11	09/10/2001
£ Subsidiaries	Sch. L, Line 24 - Appropriated Retained Earnings		"	TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Sch. L, Line 24	Retained Barnings-Appropriated	Total	08PSLN 5 000

65-0773649 ermedco, Inc.		Ending			
65-0773649 MRA Intermedco, Inc.	65-0180823	Beginning			
orporation		Ending			
Water Street Corporation	13-6152056	Beginning			
d Corp.		Ending			
W.R. Grace Land Corp.	13-2677646	ginnin			
		; ; ; ;			
W.R. Grace Capital Corp.	13-2934061	eginning			
		cained Earnings			
& Subsidiaries		Appropriated Ret	Appropriated		
W.R. Grace & Co., & Subsidiaries	iico raye a Decaii	Sch. L, Line 24 - Appropriated Retained Earnings	Retained Earnings-Appropriated	Total	3000

65-0773649		Statement 281
		396
		65-0773649
		VO.08.01
Grace Collections, Inc. 65-0419649 Beginning Ending		09/10/2001 11:41:27
W.R. Grade & Co., & Subsidiaries 1120 Page 4 Detail Sch. L, Line 24 - Appropriated Retained Earnings Retained Earnings-Appropriated		TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail Sch. L, Line 24	Total	0SPSLN 5 000

282

Statement

397

65-0773649

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W.R. Grace & Co., & Subsidiaries

65-0773649

Combined W.R. Grace & Co. Adjustments W.R. Grace & Co. and Subs. - & Subsidiaries

Elimination Co.

Sch. M1 and M-2 Summary

Consolidated Schedules

	Schedule M-1		
-	Net income per books	-151,544,452.	-151,544,452.
2	Federal Income Tax	26,478,441.	26,478,441.
9	Excess Capital Losses		
4	Income Subject to Tax not		
	Recorded on Books	9,209,108.	9,209,108.
5	Expenses Recorded on Books		
	Not Deducted on Return		
	a Depreciation	-7,979,906.	-7,979,906.
	b Contribution Carryover	Ľ.	556,570. 556,570.
	c Travel and Entertainment	5,823,331.	5,823,331.
	Other	53,506,234.	53,506,234.
မ	Total Lines 1-5	-64,507,244.	556,57063,950,674.
7	Income Recorded on Books		
	not Included on Return		
	a Tax-exempt Interest		
	Other	10,986,670.	10,986,670.
8	Deductions on Return not		
	included on Books		
	a Depreciation	3,241,582.	3,241,582.
	b Contribution Carryover		NONE NONE
	Other	147,973,002.	147,973,002.
6	Total Lines 7 and 8	162,201,254.	162,201,254.
10	Income (Line 28, Page 1)	-226,708,498.	556,570226,151,928.
	Schedule M-2		
-	Balance at beginning of year	54,882,976.	54,882,976.
2	Net Income per Books	-151,544,452.	-151,544,452.
က	Other Increases	-4,317,147.	-4,317,147.
4	Total Line 1-3	-100,978,623.	-100,978,623.
5	Distributions		
	a Cash		
	b Stock		
	c Property		
ဖ	Other Decreases	94,884,828.	94,884,828.
7	Total lines 5 and 6	94,884,828.	94,884,828.
œ	Balance at end of year	-195,863,451.	-195,863,451.

	W.R. Grace & Co.	A-1 Bit & Tool Co., Inc.	Alewife Boston Ltd.	Alewife Land Corporation	Assignment America, Inc.	CCHP, Inc.	CB Blomedical, Inc.	Coalgrace II, Inc.
Consolidated Schedules Sch. M1 and M-2 Summary	65-0773649	22-2974435	22-2603361	22-2603359		13-3613597	65-0679166	58-1969355
Schedule M-1 1 Net income per books 2 Federal Income Tax 3 Excess Capital Losses	27,677,139. 14,902,841.					230,070.		
4 Income Subject to Tax not Recorded on Books 5 Expenses Recorded on Books Not Deducted on Return a Depreciation b Contribution Carryover c Travel and Entertainment						5,693,914.		2,101.
Other 6 Total Lines 1-5 7 Income Recorded on Books not Included on Return	42,579,980.					5,923,984.		2,101.
1							95,591.	
	42,579,980. 242,049,842. 27,677,139.	-1,147,993.	-2,143,370.	-4,293,619.	NONE	5,923,984. -12,845,433. 230,070. -4,320,197.	-95,591. -27,478,060.	2,101.
3 Other Increases 4 Total Line 1-3 5 Distributions a Cash b Stock c Property 6 Other Decreases	269,726,981.	-1,147,993.	-2,143,370.	-4,293,619.	NONE	-16,935,560.	-27,478,060.	107,440.
7 Total lines 5 and 6 8 Balance at end of vear JSA 0C9085 1 000 TB01RM	2. 269,726,979. 09/10/2001	-1,147,993. 01 11: 4 1:27	-2,143,370. VO.08.01	-4,293,619.	NONE	-16,935,560. 398	-27,478,060. Statement	107,440.

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	Coalgrace, Inc.	Construction	Creative Food N	Darex Puerto	Del Taco	Amicon, Inc.	MRA STAFFING	Ecarg, Inc.
		Products Dubai,	Fun Company	Rico	Restaurants, Inc		SYSTEMS, INC.	
		Inc.						
Consolidated Schedules								
Sch. M1 and M-2 Summary	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
Schedule M-1								
1 Net income per books			-1,471.	907,940.				
2 Federal Income Tax	7			499,660.				
3 Excess Capital Losses								
4 Income Subject to Tax not								
Recorded on Books	2,102.						3,202,827.	
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation								
b Contribution Carryover								
c Travel and Entertainment								
Other				27,335.	and the state of t			
6 Total Lines 1-5	2,102.		-1,471.	1,434,935.			3,202,827.	
7 Income Recorded on Books								
not Included on Return								
a Tax-exempt Interest								
Other								
8 Deductions on Return not								
included on Books								
a Depreciation				92,940.				
b Contribution Carryover								
Other								-
9 Total Lines 7 and 8				92,940.				
10 Income (Line 28, Page 1)	2,102.		-1,471.	1,341,995.			3,202,827.	
Schedule M-2								
1 Balance at beginning of year	5,297,099.	NONE	-11,341,838.	2,342,540.	-19,185,847.	40,168,000.	1,511,577.	-45,812.
2 Net Income per Books	1000		-1,471.	907,940.				
3 Other Increases								
4 Total Line 1-3	5,297,099.	NONE	-11,343,309.	3,250,480.	-19,185,847.	40,168,000.	1,511,577.	-45,812.
5 Distributions								
a Cash								
b Stock								ting and the second
c Property								
6 Other Decreases						-430.		
						-430.		
	5,297,099.	NONE	-11,343,309.	3,250,480.	-19,185,847.	40,168,430.	1,511,577.	-45,812.
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	Five Alewife	x - Grace Asia/	GC Limited	GC Management,	GEC Management	Gloudester New	GN Holdings, Inc	GPC Thomasville
	Boston, Ltd.	Pacific, Inc. and	Partners I, Inc.	Inc.	Corp.	Communities		Corp.
		Divisions				Company, Inc.		
Consolidated Schedules								
Sch. M1 and M-2 Summary	22-3003981	65-0422490	65-0344211	65-1355942	75-2283780	13-2728098	13-3613599	65-0382355
Schedule M-1								
1 Net income per books		-732,628.						
2 Federal Income Tax		-393,486.						
3 Excess Capital Losses								
4 Income Subject to Tax not								
Recorded on Books								
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation								
b Contribution Carryover								
c Travel and Entertainment		1.471						
Other		17.881.						
6 Total Lines 1-5		-1,106,762.						
not Included on Return								
a Tax-exempt Interest								
Other								
8 Deductions on Return not								
included on Books								
a Depreciation								
b Contribution Carryover								
Other								
9 Total Lines 7 and 8								
10 Income (Line 28, Page 1)		-1,106,762.						
Schedule M-2								
1 Balance at beginning of year	NONE	-6,011,034.	-110.	25,045.	-7,657,976.	-25,468,743.	-34,103,706.	
2 Net Income per Books		-732,628.						
3 Other Increases		3,048.						
4 Total Line 1-3	NONE	-6,740,614.	-110.	25,045.	-7,657,976.	-25,468,743.	-34,103,706.	
5 Distributions								
a Cash								
b Stock								
c Property								
6 Other Decreases								•
	NONE	-6,740,614.	-110.	25,045.	-7,657,976.	-25,468,743.	-34,103,706.	
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	Grace A-B II,	Grace A-B, Inc.	Grace Chemical	Grace Chemicals,	Remedium Group,	Grace Culinary	Grace Drilling	Grace Energy
	Inc.		Company of Cuba,	Inc.	Inc.	Systems, Inc.	Company	Corporation
Consolidated Schedules								
Sch. M1 and M-2 Summary	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
Schedule M-1			in the second se					
1 Net income per books					10,718,553.			
2 Federal Income Tax					5,771,527.			
3 Excess Capital Losses								
4 Income Subject to Tax not								
Recorded on Books	85,472.	85,474.						
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation								
b Contribution Carryover								
c Travel and Entertainment								
Other					102,798.			
6 Total Lines 1-5	85,472.	85,474.			16,592,878.			
not Included on Return								
a Tax-exempt Interest								
Other								
8 Deductions on Return not								
a Depreciation					121,047.			
b Contribution Carryover								
Other					29,115,861.			
9 Total Lines 7 and 8					29,236,908.			
0	85,472.	85,474.			-12,644,030.			
Schedule M-2								
1 Balance at beginning of year	820,238.	755,168.	NONE	NONE	4,522,937.	-26,312,455.	-132,412,819.	52,655,749.
2 Net Income per Books					10,718,553.			
3 Other Increases								
4 Total Line 1-3	820,238.	755,168.	NONE	NONE	15,241,490.	-26,312,455.	-132,412,819.	52,655,749.
5 Distributions	-							
a Cash								
b Stock								
c Property								
6 Other Decreases								
8 Balance at end of year	820,238.	755,168.	NONE	NONE	15,241,490.	-26,312,455.	-132,412,819.	52,655,749.
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	Grade	Grace Germany	Grace H-G II,	Grade H-G, Inc.	Grace Hotel	Grade	Y - Grace Europe	Litigation
	Environmental,	Holdings, Inc	Inc		Services	International	Inc. and	Management Inc.,
	Inc.				Corporation	Holdings, Inc.	Divisions	
Consolidated Schedules								
Sch. M1 and M-2 Summary	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
Schedule M-1								
1 Net income per books						-7,082,513.	-33,494.	20,302,734.
2 Federal Income Tax						-3,538,341.	-17,500.	10,932,242.
3 Excess Capital Losses								
Recorded on Books								
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation								
b Contribution Carryover								
c Travel and Entertainment								
Other						511,308.		
6 Total Lines 1-5						-10,109,546.	-50,994.	31,234,976.
7 Income Recorded on Books								
not included on Return								
a Tax-exempt Interest								
Other								
8 Deductions on Return not								
a Depreciation								
h Contribution Carryover								
Other							35,588.	
9 Total lines 7 and 8							35,588.	
						210 109 546	-86 582	31 234 976
10 Income (Line 28, Page 1)						.0*0'.01-	. 700 / 001	07/504/3/00
Schedule M-2								
1 Balance at beginning of year	-12,433,596.	NONE	-6,054.	-2,510,639.	-5,048,991.	-41,629,363.	2,470,631.	16,523,520.
2 Net Income per Books						-7,082,513.	-33,494.	20,302,734.
3 Other Increases							1,	
4 Total Line 1-3	-12,433,596.	NONE	-6,054.	-2,510,639.	-5,048,991.	-48,711,876.	2,437,338.	36,826,254.
5 Distributions								
a Cash								
b Stock								
c Property								
6 Other Decreases						30,228,917.	55,855.	
						30.228.917.	55.855.	
	201 001	Hotel	730	0.50 0.50	100 010	-70 040 703	2 381 483	36 R26 254
8 Balance at end of year	-12,433,596.	NONE	-6,054.	.650,010,2-	. T66'970'C-	. (6/) O#6 (D/)	, co*, loc., 2	**********
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	Grace Management	Grace Offshore	Grace Par	Grace Petroleum	Grace	Grace Tarpon	Grade Ventures	Grace Washington
	Services	Company	Corporation	Libya, Inc	Receivables	Investors, Inc.	Corp.	Inc.
Consolidated Schedules					Purchasing, Inc.			
Sch. M1 and M-2 Summary	65-0391048	72-0502652	22-2234175	13-6110816	FB-2430840	6E_0244013	10.010000	000
Schedule M-1			0 - 4	0.0000000000000000000000000000000000000	7860087-00	CT7##CO-C0	C 7070TC_CT	75-5941320
1 Net income per books	-222,899.				-1,468,427.			-344 R77
2 Federal Income Tax					-790,691.			
3 Excess Capital Losses								
4 Income Subject to Tax not								
Recorded on Books						-15,266.		
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation								
b Contribution Carryover								
c Travel and Entertainment								000 1
Other	10,000.				1,651,197.			
6 Total Lines 1-5	-212,899.				-607,921.	-15,266.		-343,787,
7 Income Recorded on Books								
not included on Return								
a Tax-exempt Interest								
Other								
8 Deductions on Return not								
included on Books								
a Depreciation								942.
b Contribution Carryover								
Other	16,947.							
9 Total Lines 7 and 8	16,947.							942.
10 Income (Line 28, Page 1)	-229,846.				-607,921.	-15,266.		-344,729.
Schedule M-2								
1 Balance at beginning of year	-321,709.	-49,850,704.	-11,745,371.	40,097,972.	-1,404,694.	7,147,595.	-1,986,611.	-8,247,848.
2 Net Income per Books	-222,899.				-1,468,427.			-344,877.
3 Other Increases								
4 Total Line 1-3	-544,608.	-49,850,704.	-11,745,371.	40,097,972.	-2,873,121.	7,147,595.	-1,986,611.	-8,592,725.
5 Distributions								
a Cash								
b Stock								
c Property								
6 Other Decreases	-1.				1.			
7 Total lines 5 and 6	-				, ·			
8 Balance at end of year	-544,607.	-49,850,704.	-11,745,371.	40,097,972.	-2,873,122.	7,147,595.	-1,986,611.	-8,592,725.
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	Gracoal II, Inc.	Gracoal, Inc.	Guanica-Caribe	Hanover Square	Ношсо	Ichiban	LB Realty, Inc.	Monolith
			Land Development	Inc.	International,	Chemicals Co.,		Enterprises, Inc
			Corp.		Inc.	Inc.		
Consolidated Schedules								
Sch. M1 and M-2 Summary	34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
Schedule M-1								
1 Net income per books							-173,250.	
2 Federal Income Tax								
3 Excess Capital Losses								
4 Income Subject to Tax not								
Recorded on Books	1,079,103.	1,079,102.						
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation								
b Contribution Carryover								
c Travel and Entertainment								
Other								
6 Total Lines 1-5	1,079,103.	1,079,102.					-173,250.	
ŀ								
not Included on Return								
a Tav-exempt Interest								
Other								
8 Deductions on Return not								
included on Books								
a Depreciation								
b Contribution Carryover								
Other								
9 Total Lines 7 and 8								
10 Income (Line 28, Page 1)	1,079,103.	1,079,102.					-173,250.	
Schedule M-2								
	70,893,322.	102,331,362.	-52.	-50,	-97,649,232.	NONE	115,426,642.	-12,431,678.
2 Net Income per Books							-173,250.	
3 Other Increases							-	
4 Total Line 1-3	70,893,322.	102,331,362.	-52.	-50.	-97,649,232.	NONE	115,253,393.	-12,431,678.
5 Distributions								
a Cash								
b Stock								
c Property								
6 Other Decreases							1.	
	70 863 399	100 331 360	- F	ر بر ا	-07 649 232	HUON	115,253,392.	-12.431.678.
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	Monroe Street,	Southern Oil,	W.R. Grace & Co.	MRA Holdings	W.R. Grace	W.R. Grace Land	Water Street	MRA Intermedgo.
	Inc.	Resin, and	- Conn., &	Corp.	Capital Corp.	Corp.	Corporation	Ing.
Consolidated Schedules		Fiberglass, Inc.	Divisions				•	
Sch. M1 and M-2 Summary	65-0351861	59-0967853	13-5114230	65-0546677	13-2034061	12-067	000000000000000000000000000000000000000	
Schedule M-1					1000	0.507.707.61	9607616-61	65-U180823
			-201,321,286.					
2 Federal Income Tax			-887,811.					
3 Excess Capital Losses								
4 Income Subject to Tax not								
Recorded on Books	+1,396,498.		-609,223.					
5 Expenses Recorded on Books								
Not Deducted on Return								
a Depreciation	-97,473.		-7,882,433.					
b Contribution Carryover								
c Travel and Entertainment			5.820.770.					
Other			51,185,715.					
6 Total Lines 1-5	-1,493,971.		-153,694,268.					
7 Income Recorded on Books								
not Included on Return								
a Tax-exempt Interest								
Other			10,986,670.					
8 Deductions on Return not								
included on Books								
a Depreciation			3,026,653.					
b Contribution Carryover								
Other			118,709,015.					
9 Total Lines 7 and 8			132,722,338.					
10 Income (Line 28, Page 1)	-1,493,971.		-286,416,606.					
Schedule M-2								
1 Balance at beginning of year	-3,351,524.	NONE	-108,624,249.		169.317.	23,411,782	-73 951	TNON
2 Net Income per Books			-201,321,286.					
3 Other Increases								
4 Total Line 1-3	-3,351,524.	NONE	-309,945,535.		169,317.	23.411.782.	-73.951.	HNCN
5 Distributions								
a Cash								
b Stock								
c Property								
6 Other Decreases			64,600,483.					
7 Total lines 5 and 6			64,600,483.					
8 Balance at end of year	-3,351,524.	NONE	-374,546,018.		169.317.	23, 411, 782	-73 951	ENCN
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65-0773649

Grace Collections, Inc

W.R. Grace & Co., & Subsidiaries

Consolidated Schedules Sch. M1 and M-2 Summary	65-0419649						
Schedule M-1							
1 Net income per books	-43.						
2 Federal Income Tax							
3 Excess Capital Losses							
4 Income Subject to Tax not							
Recorded on Books							
5 Expenses Recorded on Books							
Not Deducted on Return							
a Depreciation							
b Contribution Carryover							
c Travel and Entertainment							
Other							
6 Total Lines 1-5	-43.						
7 Income Recorded on Books							
not Included on Return							
a Tax-exempt Interest							
Other							
8 Deductions on Return not							
included on Books							
a Depreciation							
b Contribution Carryover							
Other							
9 Total Lines 7 and 8							
10 Income (Line 28, Page 1)	-43.						
Schedule M-2							
1 Balance at beginning of year	-6,079,871.						
2 Net Income per Books	-43.						
3 Other Increases							
4 Total Line 1-3	-6,079,914.						
5 Distributions							
a Cash							
b Stock							
c Property							
6 Other Decreases							
7 Total lines 5 and 6							
8 Balance at end of year	-6,079,914.						
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W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Ö	Coalgrace, Inc	Construction Products Dubai Inc.	Creative Food N Fun Company	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	65-0773649 MRA STAFFING Ecarg, SYSTEMS, INC.	0773649 Ecarg, Inc.	
Sch M-1, Line 4 - Income Subj. to Tax not on Books	ot on Books	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245	
Foreign dividends gross-up (Section 78) Gain/loss on disposition of assets Interest Income from K - 1 Branch Income Nat Section 121 Partnership Imputed Interest Income Rabbi Trust Income Rabbi Trust Income Foreign Dividends Foreign LIIP Interest Income		1,000, 1,0094,						3,202,827.		
	i	2,102.						3,202,827.		
	ii									
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			295
65-0773649 ', GPC Thomasville Corp.	65-0382355		Statement
65. GN Holdings, Inc.	13-3613599		
Gloucester New Communities Company, Inc.	13-2728098		410
GEC Management Corp.	75-2263780		
GC Management, GEC Management Gloucester New Inc. Corp. Communities Company, Inc.	65-135942		65-0773649
GC Limited Partners I, Inc.	65-0344211		, VO.08.01
<pre>x - Grace Asia /Pacific,Inc. and Divisions</pre>	65-0422490		2001 11:41:27
Five Alewife Boston, Ltd.	22-3003981		09/10/5001
£ Subsidiaries 1	Sch M-1, Line 4 - Income Subj. to Tax not on Books Foreign dividends gross-up (Section 78) Interest Income from K - 1 Branch Income Net Section 121 Partnership Imputed Interest Income—CCHP Partnership Income Rabbi Trust Income Foreign Dividends Foreign Divide		TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch M-1, Line 4 - Income Sub-	Total	0SPSLN 5.000

W.R. Grace & Co., & Subsidiaries								65-	65-0773649	
1120 Page 4 Detail	H H H	Grace A-B II, Inc.	Grace A-B, Inc Grace Chemical Company of Cuba, Inc.	Grace Chemical Company of Cuba, Inc.	Grace Chemicals, Inc	Remedium Group Inc.	Remedium Group Grace Culinary Grace Drilling Inc. Systems, Inc. Company	Grace Drilling Company	Grace Energy Corporation	
Sch M-1, Line 4 - Income Subj. to Tax not on Books	ot on Books	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702	
dividends gross-up (6 s on disposition of a norone from K - 1 norone from K - 1 ion 1231 Partnership interest income CCHP hip income ust income ust income Income Income Income Income Income	sets (1)	85,472.	85,474.							
Total		85,472.	85,474.							
0SPSLN 5.000	TB01RM	09/10/2001	2001 11:41:27	7 vo.08.01	1 65-0773649		411		Statement	296

W.R. Grace & Co., & Subsidiaries									65-0773649	
1120 Page 4 Detail		Grace Grace Germany Environmental, Holdings, Inc	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services		y - Grace Europe, Inc.	Litigation Management Inc	
		Inc.	0700010-37		100 c c c c c c c c c c c c c c c c c c	Corporation	ri	and Divisions	65-0537076	
Sch M-1, Line 4 - Income Subj. to Tax not on Books Goring dividends gross-up (Section 78) Gorin loss on disposition of assets Interest Income from K - 1 Branch Income Net Section 1231 Partnership Partnership Income Rabbi Trust Income Poreign Dividends Foreign LIIP Interest Income Interest Income	ot on Books	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976	
Total										
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W.R. Grace & Co., & Subsidiaries ===================================	Grace Management Services oks 65-0391048	Grace Offshore Company 72-0502652	Grace Par Corporation 22-2234175	Grace Petroleum Libya, Inc 13-5112816	Grace Receivables Purchasing, Inc., 59-2430942	Grace Tarpon Ginvestors, Inc 65-0344213	Grace Ventures Corp. 13-3102623	65-0773649 Tes Grace Rashington, Inc. 22-2941320	
	1					-15,266.			
TBOIRM	09/10	09/10/2001 11:41:27	27 VO.08.01	1 65-0773649		113		Statement 2	298

W.R. Grace & Co., & Subsidiaries	Gracoal II,	Gracoal, Inc.		Guanica-Caribe Hanover Square	Homco Ichiban		65- LB Realty, Inc	65-0773649 nc Monolith
	Tuc.		Land Development	Inc.	International, Inc.	Chemicals Co., Inc.		Enterprises, Inc.
Sch M-1, Line 4 - Income Subj. to Tax not on Books	34-1103784	75-1511800	Corp. 65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918
(8)	1,079	1,079,102.						
	1,079,103.	1,079,102.						
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W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Monroe Street, So Inc. F	Southern Oil, Resin, and Fiberglass,	W.R. Grace & Co., - Conn., & Divisions	MRA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	65- Water Street Corporation	65-0773649 it MRA Intermedco Inc.
Sch M-1, Line 4 - Income Subj. to Tax not on Books	65-0351861	Inc. 59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823
Foreign dividends gross-up (Section 78) Gain/loss on disposition of assets Interest Income from K - 1 Barch Income Net Section 1231 Partnership Imputed Interest Income—CCHP Pathership Income Foreign Dividends Foreign LIIP Interest Income	-1,396,498.		438,108. -384,179. -1,526,222. 5,912. 738,091. 114,321.					
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TBOIRM	09/10/2001	01 11:41:27	V0.08.01	65-07736		415		Statement 300

W.R. Grace & Co & Subsidianies							65-0773640
		Grade					5 #50 / /0 - 05
1120 Page 4 Detail	11 11 11 11	Collections, Inc.					
And Man to moth the traces only to make not to book	4000	65-0410640					
Poreign dividends gross-up (Section 78) Gain/loss on disposition of assets Interest Income from K - 1 Branch Income Net Section 1231 Partnership Imputed Interest Income—CCHP Partnership Income Rabbi Trust Income Foreign Dividends Foreign LTIP Interest Income							
Total							
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65-0773649

W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail Sch. M-1, Line 5 - Expenses on books not on Return Foreign Taxes Deferred Compensation Expenses Non Deductible Membership Expenses Accrued Salaries & Wages RED Expenses Capitalized Restructuring Charges Divestment Reserves Other Non-Deductible Expenses Spousal Travel Restructuring Charges Divestment Reserve Other Book Expenses Not Deducted on Return Bad Debts Amortization Travel & Expenses Not Deducted contact to the Cobbying Costs	Five Alewife Boston, Ltd. 1 22-3003981	x - Grace Asia /Pacific,Inc. and Divisions 65-0422490 17,881.	GC Limited Partners I, Inc. 65-0344211	GC Management, Inc. 65-1355942	GBC Management Corp. 75-2283780	GC Management, GEC Management Gloucester New Inc. Gompany, Inc. 65-1355942 75-2283780 13-2728098	GN Holdings, Inc. Inc. 13-3613599	65-0773649 GPC Thomasville Corp. 65-0382355	
Total		17,881.					11 11 11 14 11 11 11		
OSPSIN 5.000 TBOIRM	1/60	09/10/2001 11:41:27	.27 VO.08.01	01 65-0773649		420		Statement	305

				306
65-0773649 .ng Grace Energy Corporation	11-2516702			Statement
65- Grace Drilling Company	73-0971397			
65 Remedium Group Grace Culinary Grace Drilling Inc. Systems, Inc. Company	52-1309187			421
emedium Group Inc.	22-2312556	102,798.	102,798.	
Grace F Chemicals, Inc	13-3614662			65-0773649
	36-6110408		1	VO.08.01
Grace A-B, Inc Grace Chemical Company of Cuba, Inc.	22-2355544			001 11:41:27
Grace A-B II, Gr Inc.	58-1969353			09/10/2001
	- Expenses on books not on Return	s bases		TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	1, Line 5	Poreign Taxes Deferred Compensation Expenses Non Deductible Membership Expenses Transaction Costs Acrued Salaries & Wages Acrued Salaries & Wages Acrued Salaries & Wages RAD Expenses Capitalized FAS 34 Capitalized Interest Section 263A Capitalization Other Reserves Cher Non-Deductible Expenses Spousal Travel Absertos Reserve Expense Divestment Reserve Absertos Reserve Expense Other Book Expenses Not Deducted on Return Bad Debts Amortization Travel & Extertainment Lobbying Costs	Total	0SPSLN 5 000

				307
65-0773649 Litigation Management Inc	65-0537976			Statement
65. Y - Grace Europe, Inc. and Divisions	13-2671485			
Grace International Holdings, Inc.	65-0609540	511,308.	511,308.	422
Grace Hotel Services Corporation	13-3584911			649
Grace H-G, Inc	13-3041784			1 65-0773649
Grace H-G II, (Inc	58-1969354			7 VO.08.01
Grace Germany Holdings, Inc	65-0799268			09/10/2001 11:41:27
Grace Environmental, Inc.	13-3546067			1/60
Subsidiaries	- Expenses on books not on Return	Foreign Taxes Foreign Taxes Foreign Taxes Non Deductible Membership Expenses Transaction Costs Acrued Salaries & Wages RAED Expenses Capitalized FAS 34 Capital		TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-1, Line 5 - 1	Foreign Taxes Deferred Compensation Expenses Non Deductible Membership Expenses Transaction Costs Accrued Salaries & Wages RG Expenses Capitalized RAS 34 Capitalized Interest Section 263A Capitalized interest Section 263A Capitalized interest Section 263A Capitalized on Ther Reserves Ther Non-Deductible Expenses Spousal Travel Restructuring Charges Divestment Reserve Asbestos Reserve Expense Inventory Reserve Stabestos Reserve Expense Inventory Reserve Section 263A Capitalization Travel & Expenses Not Deducted on Bad Debts Hunctization Travel & Entertainment Cobbying Costs	[ota]	0SPSLN 5.000

65-0773649 are Homco Ichiban LB Realty, Inc Monolith International, Chemicals Co., Enterprises, Inc. Inc.	74-1614655 65-0378942 52-	
Gracoal II, Gracoal, Inc. Guanica-Caribe Hanover Square Inc. Development	103764 75-1511800	
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sob. M-1, Line 5 - Expenses on books not on Return Foreign Taxes Deferred Compensation Expenses Non Deductible Membership Expenses Non Deductible Expenses Section Zoba Capitalized Section Zoba Capitalization Other Reserve Other Non-Deductible Expenses Divestment Reserve Divestment Reserve Divestment Reserve Asbeator Seserve Expense Other Book Expenses Not Deducted on Return Bad Debts Amortization Trans Expenses Lobbying Costs	Total

96,000. 168. 168. 169.256. 151.35.000. 313.416. 890,536. 66,737. 51,185,715.
51,185,715.
51,185,715.

65-0773649			Statement
			426
			65-0773649
			V0.08.01
			11:41:27
Grace Collections, Inc. 65-0419649			09/10/2001
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail Son. M-1, Line 5 - Expenses on books not on Return Foreign Taxes Non Deductible Membership Expenses Transaction Coasts Accured Salaries & Mages R&D Expenses Capitalized RAS 34 Capitalized Interest Social 253 Capitalized Interest Sylvasa Travel Throation Coasts Asbestves Other Non-Deductible Expenses Spousa Travel Throationy Charges Other Non-Deductible Expenses Divestment Reserve Other Book Expenses Not Deducted on Return Bad Debts Amortization Lobbying Costs			TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail Sch. M-1, Line 5 - Expenses on bool Foreign Taxes Deferred Compensation Expenses Non Deductible Membership Expenses Accrued Salaries & Wages R&D Expenses Capitalized FAS 34 Capitalized FAS 4 Capitalized FAS 5 C	,	Total	0SPSLN 5 000

			313
65-0773649 .1, Coalgrace II, Inc.	58-1969355		Statement
65-0773649 CB Biomedical, Coalgrace II, Inc.	65-0679166		
CCHP, Inc.	13-3613597		428
Assignment America, Inc.			
Alewife Land Corporation	22-2603359		65-0773649
lewife Boston Ltd.	22-2603361		VO.08.01
A-1 Bit & Tool Alewife Boston Co., Inc.	22-2974435		01 11:41:27
W.R. Grace & A. Co.	65-0773649		09/10/2001
	not on Return	, н	TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-1, Line 7 - Income on Books not on Return Gain/loss on disposition of assets Net Capital Loss Partnership Income Equity Pictup of Subsidiary Tax Exempt Interest Income		
W.R. Grace & Co., 1120 Page 4 Detail	Sch. M-1, Line	Total	0SPSLN 5.000

W.R. Grace & Co., & Subsidiaries								-69-	0773649	
4		Coalgrace, Inc	ton Jubai	Creative Food N Fun Company	Darex Puerto Rico	Del Taco Restaurants,	Amicon, Inc.	MRA STAFFING SYSTEMS, INC.	G Ecarg, Inc.	
Sch. M-1, Line 7 - Income on Books not on Return	t on Return	13-2934063	Inc. 65-0456165	ת ה מת מת	12-0830936	Inc.	700			
Gain/loss on disposition of assets Re Capital Loss Partnership Income Equity Pictup of Subsidiary Tax Exampt Interest Income							1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		G\$7G007-77	
Total	, ,			; ; ; ; ; ;				;		
	"					* =====================================				
0SPSLN 5.000	TBOIRM	1007/01/60	001 11:41:27	VO.08.01	65-0773649		429		Statement	314

			315
65-0773649 ', GPC Thomasville Corp.	65-0382355		Statement
65- GN Holdings, Inc.	13-3613599		
	13-2728098		430
GC Management, GEC Management Gloucester New Inc. Corp. Communities Company, Inc.	75-2283780		
GC Management, Inc.	65-1355942		65-0773649
GC Limited Partners I, Inc.	65-0344211	:	V0.08.01
<pre>x - Grace Asia /Pacific,Inc. and Divisions</pre>	65-0422490		01 11:41:27
Five Alewife x Boston, Ltd. /W	22-3003981		09/10/2001
	Sch. M-1, Line 7 - Income on Books not on Return	S	TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	e 7 - Income on Books	Gan/Loss on disposition of assets Net Capital Loss Partinership Income Equity Pickup of Subsidiary Tax Exempt Interest Income Total	
W.R. Grace & Co., 1120 Page 4 Detail	Sch. M-1, Line	Gain, loss on ogain, loss on the Capital Interpretation of the Capity Pickup Tax Exempt Interpretation of the Capital	08PSLN 5.000

			316
65-0773649 ng Grace Energy Corporation	11-2516702		Statement
65- Grace Drilling Company	73-0971397		
65-(Remedium Group Grace Culinary Grace Drilling Inc. Systems, Inc. Company	52-1309187		431
Remedium Group Inc.	22-2312556		
Grace Chemicals, Inc	13-3614662		65-0773649
	36-6110408		VO.08.01
Grace A-B, Inc Grace Chemical Company of Cuba, Inc.	22-2355544		001 11:41:27
Grace A-B II, G Inc.	58-1969353		100/10/2001
ubsidiarıes	Sch. M-1, Line 7 - Income on Books not on Return Gain/loss on disposition of assets Net Capital Loss Partnership Income Equity Pickup of Subsidiary Tax Exempt Interest Income		TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-1, Line 7 - Income on Books	Total	0SPSLN 5.000

Grace H-G, Inc Grace Hotel Increase J-C Grace Corporation Holdings, Inc. and Divisions 13-3041784 13-3584911 65-0609540 13-2671485	W.R. Grace & Co., & Subsidiaries	4	,					65	6
13-3546067 13-3546067 13-3546067 13-354518 13-364176 13-354518 13-364176 13-354518 13-354518 13-364176 13-354518 13-354518 13-364176 13-354518 13-354518 13-364174 13-354518 1		Grace Environmental,	Grace Germany, Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services	Grace International	y - Grace Europe, Inc	Litigation Management Inc
THOUSE WE WERE TO THE TOTAL TO		Inc.				Corporation	Holdings, Inc.	and Divisions	
09/10/2001 11:41:27 VD.08.01 85-0773649 43.2	s not on Return	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
09/10/2001 11:41:27 W.08.01 65-0773649 432									
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09/10/2001 11:41:27 V0.08.01 65-0773649 432									
	TBOIRM	01/60					432		Statement

			318
65-0773649 Grace Washington, Inc.	22-2941320		Statement
65- Grade Ventures Corp.	13-3102623		
Grace Tarpon Investors, Inc	65-0344213		433
Grace Receivables Purchasing, Inc.	2 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
Grace Petroleum Libya, Inc	9117819		65-0773649
Grace Par Corporation	C1 1 1 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		VO.08.01
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H.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail			TBOIRM
W.R. Grace & Co., 1120 Page 4 Detail	Gain/loss on disp Net Capital Loss Paring Incom Equity Pickup of Tax Exempt Intere	Total	0SPSLN 5.000

			319
65-0773649 Inc Monolith Enterprises, Inc.	B1		Statement
LB Realty,	7 1 7 7 7 7 7 7 7 7		
Homco Ichiban International, Chemicals Co., Inc.	7001		434
Homco International, Inc.			
danover Square Inc.			65-0773649
Guanica-Caribe Hanover Square Land Inc. Development Corp.			VO.08.01
Gracoal, Inc. G			01 11:41:27
Gracoal II, G Inc.			09/10/2001
is	Gain/loss on disposition of assets Net Capital Loss Bartnership Income Equity Pictup of Subsidiary Tax Exempt Interest Income		TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Gain/loss on disposition of assets Wet Capital Loss Parthership Income Equity Pickup of Subsidiary Tax Exempt Interest Income		
W.R. Grace & Co., 1120 Page 4 Detail	Gain, loss on disposition of a Net Capital Loss Partnership Income Equity Pickup of Subsidiary Tax Exempt Interest Income	Total	0SPSLN 5 000

W.R. Grace & Co., & Subsidiaries								65-	0773649	
1120 Page 4 Detail	Monroe Ir	Monroe Street, S Inc.	~	W.R. Grace & Co., - Conn.,	MRA Holdings Corp.	W.R. Grace Capital Corp.	W.R. Grace Land Corp.	Water Street MRA Intermedco Corporation Inc.	MRA Intermedco Inc.	
				& Divisions				ı		
Son. M-1, Line / - income on books not on Keturn	i	65-0351861	59-0967853	13-5114230	65-0546677	13-2934061	13-2677646	13-6152056	65-0180823	
Gain/loss on disposition of assets Net Capital Loss Partnership Income				-598,734. 4,662,107.						
Equity Pickup of Subsidiary Tax Exempt Interest Income				470,131. 6,453,166.						
Total				10,986,6						
OSPSLN 5.000	IBO1RM	09/10/2001	001 11:41:27	7 V0.08.01	65-0773649		435		Statement	320

65-0773649					Statement 321
					436
					65-0773649
					VO.08.01
					11:41:27
ŧ	collections, Inc.	65-0419649			09/10/2001
W.R. Grace & Co., & Subsidiaries	stail 	Sch. M-1, Line 7 - Income on Books not on Return Gain/loss on disposition of assets Gain/loss on disposition of assets Partnership Income Equity Pickup of Subsidiary Tax Exempt Interest Income			TBOIRM
W.R. Grace & C	1120 Page 4 Detail	Sch. M-1, Line 7 - Income Gain/loss on disposition of Gain/loss on disposition of Bartnership Income Equity Pickup of Subsidiar Tax Exempt Interest Income	E	1 5 5 7	0SPSLN 5.000

617,009.
57,782.
168,282.
54,050.
12,402,345.
12,310,895.
8,737,056.
43,717,056.

476,349. 12,381,482. 774.

15,797,273. 26,135,644. 2,466,226. 8,785,228. -769,313. 10,818,101. 3,312,932.

Statement 322

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65-0773649

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147,973,001.

1120 Page 4 Detail

65-0773649

W.R. Grace & Co., &

W.R. Grace & Adjustments Co and Subs -Elimination Co

Combined

Subsidiaries

-13,504,356.

Sch. M-1, Line 8 - Deductions on Return not on Books

	-13,504,356.	15,797,273. 26,135,644. 2,466,226. 8,785,228769,313. 10,818,101. 3,312,932. 617,009. 57,782186,282186,282479,000. 12,402,345. 12,310,895. 8,777,056. 4,71,927. 169,890.	476.349. 12,381,482. 774.	147,973,001.

		Charitable Contributions Divestment Reserve Expenses Accrued Pension Expenses Accrued LTIP Expenses Restructuring Ref Expenses COLI Expenses COLI Expenses Nonqualified Stock Options Capitalized Amortization Expenses Miscellaneous Expenses Accrued Extra Compensation Inventory Reserves Other Reserves Other Reserves Section 263A Capitalization Deferred Compensation Expenses Accrued OPEB Accrued OPEB Accrued OPEB Accrued Morkers Compensation Environmental Expenses FAS 34 Capitalized Interest Inventory Absorbtion Peatnership Loss	Amortization Unrealized Transaction-Foreign G/L	Total

Ge II,	58-1969355			Statement 323
65-0773649 al, Coalgrace Inc.				Sta
65-0773649 CB Biomedical, Coalgrace II, Inc.	65-0679166	95,591.	95,591.	
CCHP, Inc.	13-3613597			438
Assignment America, Inc.				
Alewife Land Corporation	22-2603359			65-0773649
lewife Boston Ltd.	22-2603361			V0.08.01
A-1 Bit & Tool Alewife Boston Co., Inc.	22-2974435			1 11:41:27
W.R. Grace & A- Co.	65-0773649			09/10/2001
	n not on Books			TBOIRM
£ Subsidiaries	- Deductions on Retur	e/(Loss) butions butions ryenses nses nses toptions tiation Expense enses enses ompensation s talization trion Expenses ompensation enses d Interest ion trion-Foreign G/L		
W.R. Grace & Co., & Subsidiaries	Sch. M-1, Line 8	State taxes Partnership Income/(Loss) Charitable Contributions Divestment Reserve Expenses Accrued TIP Expenses Accrued ITIP Expenses Restructuring RED Expenses OLI Expenses Nonqualified Stock Options Capitalized Amortization Expense Niscellaneous Expenses Accrued Extra Compensation Inventory Reserves Capitalized Amortization Capitalized Amortization Capitalized Amortization Deferred Compensation Expenses Accrued Extra Compensation Deferred Compensation Environmental Expenses Coured Workers Compensation Environmental Expenses Environmental Expenses Environmental Expenses Environmental Expenses Battnership Loss Bad Debts Amortization Unrealized Transaction-Foreign G/L Unrealized Transaction-Foreign G/L	Total	0SPSLN 5.000

				m
65-0773640	Ecarg, Inc.	22-2065245		Statem
7	MRA STAFFING SYSTEMS, INC.	65-0180825		
	Amicon, Inc.	04-3137963		439
	Del Taco Restaurants, Inc.	75-1437918		
	Darex Puerto Rico	13-2830236		65-0773649
	Creative Food . N Fun Company	58-1505881		VO.08.01
	Construction Products Dubai Inc.	65-0456165		001 11:41:27
	Coalgrace, Inc	13-2934063		09/10/2001
		- Deductions on Return not on Books		IBOIRM
W.R. Grace & Co., & Subsidiaries	1120 Page 4 Detail	Sch. M-1, Line 8 - Deductions o	Partnership Income/[Loss] Charitable Contributions Divestment Reserve Expenses Accrued Pension Expenses Accrued ITIP Expenses Restructuring Restructuring Restructuring Restructuring Riscallaneous Expenses Nonqualified Stock Options Copitalised Amortization Expenses Nonqualified Stock Options Copitalised Amortization Inventory Reserves Other Reserves	0SPSLN 5 000
			E CONTRACTOR OF THE SECOND OF	

Sch. M-1, Line 8 - Deductions on Return not on Books Tata e taxes Partnership Income/ (Loss) Charitable Contributions Divestment Reserve Expenses Accrued Pension Expenses Accrued Pension Expenses Restructuring Accrued Extra Compensation Inventory Reserves Section 263A Capitalization Expenses Accrued Workers Compensation Defense Reserves Section 263A Capitalization Defense Reserves Section 263A Capitalization Inventory Absorbtion Partnership Loss Bad Debts Adout Absorbtion Unrealized Transaction-Foreign G/L	Boston, Ltd. s 22-3003981	/Pacific Inc. and Divisions 65-0422490	Partners I, Inc. 65-0344211	65-1355942 65-1355942	GEC Management Corp. 75-2283780	GC Management, GEC Management Gloudester New Inc. Corp. Company, Inc. 65-1355942 75-2283780 13-2728098	L3-3613599	Thomasville Corp. 65-0382355	
Total	i ii								
OSPSLN 6.000 TBO1RM	01/60	09/10/2001 11:41:27	7 VO.08.01	13 65-0773649				Statement	325

65-0773649 .ng Grace Energy Corporation	11-2516702			Statement 326
65- Grace Drilling Company	73-0971397			
Remedium Group Grace Culinary Inc. Systems, Inc.	52-1309187			,
Remedium Group Inc.	22-2312556	29,115,861.	29,115,861.	
Grace Chemicals, Inc	13-3614662			65-0773649
	36-6110408			V0.08.01
Grace A-B, Inc Grace Chemical Company of Cuba, Inc.	22-2355544			001 11:41:27
Grace A-B II, G Inc.	58-1969353			09/10/2001
# # # # # # # # # # # # # # # # # # #	- Deductions on Return not on Books		11	TBOIRM
W.R. Grace & Co., & Subsidiaries 1120 Page & Detail	Sch. M-1, Line 8 - Deduction	State taxes Partnership Income/(Loss) Charitable Contributions Divestment Reserve Expenses Accrued Pension Expenses Accrued LIIE Expenses Restructuring Rab Expenses COLI Expenses Nonqualified Stock Options Capitalized Amortization Expenses Miscellaneous Expenses Accrued Extra Compensation Inventory Reserves Other Reserves Section 263A Capitalization Deferred Compensation Expenses Accrued OPEB	Total	0SPSLN 5 000

W.R. Grace & Co., & Subsidiaries		į	,	;	;			65	65-0773649	
1120 Page 4 Detail	# H	Grace Environmental, Inc.	Grace Grace Germany Environmental, Holdings, Inc Inc.	Grace H-G II, Inc	Grace H-G, Inc	Grace Hotel Services Corporation	Grace International Holdings, Inc.	<pre>Y - Grace Europe, Inc. and Divisions</pre>	Litigation Management Inc	
Sch. W-1, Line 8 - Deductions on Return not on Books	not on Books	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976	
State taxes Partnership Income/(Loss) Charitable Contributions Divestment Reserve Expenses Accrued Pension Expenses Accrued LTIP Expenses Restructuring RED Expenses Nonqualified Stock Options COLI Expenses Nonqualified Amortization Expense Miscellaneous Expenses Accrued Extra Compensation Deferred Compensation Deferred Compensation Deferred Compensation Environmental Expenses RAS 34 Capitalization Environmental Expenses RAS 34 Capitalized Interest Inventory Absorbtion Bartnership Loss Bad Debts Amortization Unrealized Transaction-Foreign G/L Unrealized Transaction-Poreign G/L								9,800.		
						14 13 14 14 14 14 14 14 14 14 14 14 14 14 14		35,588.		
0SPSLN 5.000	IBOIRM	01/60	09/10/2001 11:41:27	27 VO.08.01	65-0773649		442		Statement	327

W.R. Grace & Co., & Subsidiaries								-69	65-0773649	
1120 Page 4 Detail		Grace Management	Grace Offshore Company	Grace Par Corporation	Grace Petroleum	Grace Receivables	Grace Tarpon Investors, Inc	Grace Ventures Corp.	Grace Washington,	
		Services			Libya, Inc	Purchasing, Inc.		•	Inc.	
Sch. M-1, Line 8 - Deductions on Return not on Books	n not on Books	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320	
e taxes nership Income/(Loss) itable Contributions structuring Expenses und LTIP Expenses und LTIP Expenses und LTIP Expenses und LTIP Expenses structuring Expenses Expenses talized Amortization Expense ellaneous Expenses ion 263A Capitalization ntory Reserves ion 263A Capitalization ntory Reserves and OPEB red Workers Compensation red OPEB red Workers Compensation norship Loss Debts tization alized Transaction-Foreign G/ alized Transaction-Foreign G/										
Total	1 1	16,947.			# !	;				
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W.R. Grace & Co., & Subsidiaries

0773649 Coalgrace II, Inc.	58-1969355		Statement 333
65-0773649 CB Biomedical, Coalgrace II, Inc.	65-0679166	·	
OCHP, Inc.	3-3613597	-4,320,197.	
Assignment America, Inc.			
Alewife Land Corporation	22-2603359		65-0773649
	22-2603361		V0.08.01
A-1 Bit & Tool Alewife Boston Co., Inc.	22-2974435		11:41:27
W.R. Grace & A. Co.	65-0773649		09/10/2001
	vs. i		TBOIRM
& Subsidiaries	Other increase	on Adjustment	
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 3 - Other increases	Other Increases Other Charges & Credits Currency Translation Adjustment	0SPSLN 5 000

				334
0773649 Ecarg, Inc.	22-2065245			Statement
65-0773649 MRA STAFFING Ecarg, I SYSTEMS, INC.	65-0180825			
Amicon, Inc.	04-3137963			449
Del Taco Restaurants, Inc.	75-1437918			
Darex Puerto Rico	13-2830236			65-0773649
Creative Food N Fun Company	58-1505881			V0.08.01
Construction Creative Food Products Dubai N Fun Company Inc.	65-0456165			01 11:41:27
Coalgrace, Inc	13-2934063			09/10/2001
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Subsidiaries	Other increases	a Adjustment		
W.R. Grace & Co., & Subsidiaries	Sch. M-2, Line 3 - Other increases Other Increases Other Charces & Credits	Currency Translatio	Total	0SPSLN 5 000

				335
65-0773649 ', GPC Thomasville Corp.	65-0382355			Statement
65. GN Holdings, Inc.	13-3613599			
Gloucester New Communities Company, Inc.	13-2728098			450
GC Management, GEC Management Gloucester New Inc. Corp. Communities Company, Inc.				
GC Management, Inc.	65-1355942			65-0773649
GC Limited Partners I, Inc.	65-0344211			VO.08.01
x - Grace Asia/Pacific, Inc.and Divisions	65-0422490	m m	3,048	001 11:41:27
Five Alewife : Boston, Ltd.	22-3003981			09/10/2001
# 11 11 11 11 11 11				TBOIRM
Subsidiaries	Other increases	its Adjustment		
W.R. Grace & Co., & Subsidiaries	Sch. M-2, Line 3 - Other increases	reases roges & Cr Translati	Total	0SPSLN 6.000

					336
65-0773649 .ng Grace Energy Corporation	11-2516702				Statement
65- Grace Drilling Company	73-0971397				
65- Remedium Group Grace Culinary Grace Drilling Inc. Company	52-1309187				451
	22-2312556				
Grace Chemicals, Inc	13-3614662				65-0773649
	36-6110408				VO.08.01
Grace A-B, Inc Grace Chemical Company of Cuba, Inc.	22-2355544				001 11:41:27
Grace A-B II, Inc.	58-1969353				09/10/2001
					TBOIRM
Subsidiaries	Other increases				
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 3 - Other increases Other Increases Other Charges & Credits Currency Translation Adjustment			lotal	08PSLN 5 000

			337
65-0773649 Litigation Management Inc	65-0537976		Statement
ıò	13-2671485	1.	
Grace y - Grace International Europe, Inc. Holdings, Inc. and Divisions	65-0609540		452
Grace Hotel Services Corporation	13-3584911		
Grace H-G, Inc	13-3041784		65-0773649
Grace H-G II, (Inc	58-1969354		VO.08.01
	65-0799268		001 11:41:27
Grace Grace Germany Environmental, Holdings, Inc Inc.	13-3546067		09/10/2001
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Subsidiaries	her increases ts Adjustment		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 3 - Other increases Other Increases Other Charges & Credits Currency Translation Adjustment		5 000
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65-0773649 es Grace Washington, Inc.		Statement
65- Srace Ventures Corp. 13-3102623		
Grace Tarpon (Investors, Inc	o o	
Grace Receivables Purchasing, Inc. 58-2430942		
Grace Petroleum Libya, Inc 13-6112816		65-07736
Grace Par Corporation 22-2234175		VO.08.01
Grace Offshore Company 72-0502652		001 11:41:27
Grace Management Services 65-0391048		09/10/2001
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Subsidiaries	Adjustment	
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W.R. G. 1120 Pa	Other Current	Total OSPSLN 5 000

				339
65-0773649 inc Monolith Enterprises, Inc.	52-0913918			Statement
65- LB Realty, Inc	65-0378942	.i] 	
Homco Ichiban International, Chemicals Co., Inc. Inc.	65-0773652			454
Homco International Inc.	74-1614655			
anover Square Inc.	13-6112817			65-0773649
Guanica-Caribe Hanover Square Land Inc. Development	Corp. 65-0504444			VO.08.01
Gracoal, Inc. G	75-1511800			11:41:27
Gracoal II, G Inc.	34-1103784			09/10/2001
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ubsidiaries	her increases	Adjustment		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 3 - Other increases	Other Charges & Credits Currency Translation Adjustment		000
W.R. Gra	Sch. M-2	Other Cl Currency	Total	08PSLN 5 000

				340
65-0773649 Water Street MRA Intermedgo Corporation Inc.	65-0180823			Statement
65 Water Street Corporation	13-6152056			
W.R. Grace Land Corp.	13-2677646			455
W.R. Grace Capital Corp.	13-2934061			
MRA Holdings Corp.	65-0546677			65-0773649
W.R. Grace & Co., - Conn., & Divisions	13-5114230			, VO.08.01
Southern Oil, Resin, and Fiberglass,	Inc. 59-0967853			001 11:41:27
Monroe Street, Inc.	65-0351861			09/10/2001
ies				TBOIRM
Subsidiaries	- Other increases	its Adjustment		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 3 - Other increases	Currency Translation Adjustment		0SPSLN 5 000
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W.R. Grace & Co., & Subsidiaries							65-0773649	949	
1120 Page 4 Detail	Grace Collections,	, s						•	
Sch. M-2, Line 3 - Other increases	65-0419649	0.1							
Other Increases Other Charges & Credits Currency Translation Adjustment									
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						0.74			

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65-0773649 1, Coalgrace II, Inc.	58-1969355								Statement
65-0773649 CB Biomedical, Coalgrace II, Inc.	65~0679166								
CCHP, Inc.	13-3613597								458
Assignment America, Inc.									
Alewife Land Corporation	22-2603359								65-0773649
lewife Boston Ltd.	22-2603361								VO.08.01
A-1 Bit & Tool Alewife Boston Co., Inc.	22-2974435								01 11:41:27
W.R. Grace & A	65-0773649	9						2.	09/10/2001
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W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 6 - Other Decreases	Other Charges and Credits Other Decreases Currency Translation Adjustment							000
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0773649 Ecarg, Inc.	22-2065245		H H H H	Statement 344
65-0773649 MRA STRFFING ECAFG, SYSTEMS, INC.	65-0180825 22-2			ş
Amicon, Inc. MRA SYST	04-3137963 65	-430.	-430.	o
Del Taco Restaurants, Inc.	75-1437918	,	***	459
Darex Puerto Rico	13-2830236			65-0773649
reative Food Fun Company	58-1505881			V0.08.01
Construction Creative Food Products Dubai N Fun Company Inc.	65-0456165		12 14:12:12:12:12:12:12:12:12:12:12:12:12:12:	01 11:41:27
Coalgrace, Inc	13-2934063			09/10/2001
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6 Subsidiaries	Other Decreases	Credits on Adjustment		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 6 - Other Decreases	Other Charges and Credits Other Decreases Currency Translation Adjustment	Total	0SPSLN 5.000

				345
65-0773649 ', GPC Thomasville Corp.	65-0382355			Statement
65 GN Holdings, Inc.	13-3613599			
Gloucester New Communities Company, Inc.	13-2728098			460
GC Management, GEC Management Gloucester New Inc. Corp. Company, Inc.	75-2283780			
GC Management, Inc.	65-1355942			65-0773649
GC Limited Partners I, Inc.	65-0344211			VO.08.01
x - Grace Asia/Pacific, Inc.and Divisions	65-0422490			001 11:41:27
Five Alewife Boston, Ltd.	22-3003981			09/10/2001
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W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 6 - Other Decreases	Ourrency Transla	Total	0SPSLN 5.000

						346
65-0773649 .ng Grace Energy Corporation	11-2516702					Statement
65- Grace Drilling Company	73-0971397					Statement
65- Remedium Group Grace Culinary Grace Drilling Inc. Systems, Inc. Company	52-1309187					461
Remedium Group Inc.	22-2312556					4
Grace Chemicals, Inc	13-3614662					65-0773649
	36-6110408					70.08.01
Grace A-B, Inc Grace Chemical Company of Cuba, Inc.	22-2355544					11:41:27
Grace A-B II, G Inc.	58-1969353					09/10/2001
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W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 6 - Other Decreases other Charges and Credits Other Decreases Currency Translation Adjustment					5.000
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n				347
65-0773649 Litigation Management Inc	65-0537976			Statement
65 Y - Grace Europe, Inc. and Divisions	13-2671485	, 85 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	55,855.	
Grace International Holdings, Inc.	65-0609540	30,228,917.	30,228,917.	462
Grace Hotel Services Corporation	13-3584911			
Grace H-G, Inc	13-3041784			65-0773649
Grace K-G II, G Inc	58-1969354			VO.08.01
	65-0799268		;;;	01 11:41:27
Grace Grace Germany Environmental, Holdings, Inc. Inc.	13-3546067			09/10/2001
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& Subsidiaries	other Decreases	on Adjustment		
W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail	Sch. M-2, Line 6 - Other Decreases	Other Charges and Credits Other Decreases Currency Translation Adjustment	Total	0SPSLN 5 000

			348
65-0773649 :es Grace Mashington, Inc. 22-2941320		: 1) : 2; : 10; : 10	Statement
65- Grace Ventures Corp. 13-3102623			
Grace Tarpon Investors, Inc 65-0344213			463
Grace Receivables Purchasing, Inc. 58-2430942	ਜ਼ ਜ਼	1.	
uon ⊸			65-0773649
Grace Par Corporation 22-2234175			VO.08.01
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W.R. Grace & Co., 1120 Page 4 Detail	Other Chair Other Chair Other Deci Other Deci Other Deci Other Chair Other Deci Other De	Total	0SPSLN 5.000

			349
65-0773649 inc Monolith Enterprises, Inc.	52-0913918		Statem
LB Realty, 1	65-0378942		
Homco Ichiban International, Chemicals Co., Inc. Inc.	65-0773652		4
Homco International Inc.	74-1614655		
danover Square Inc.	13-6112817		ω.
Guanica-Caribe Hanover Square Land Inc. Development Corp.	4		VO.08.01
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W.R. Grace & Co., & Subsidiaries	Sch. M.2, Line 6 - Other Decresses Other Charges and Credits Other Decreases Currency Translation Adjustment		.000
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